



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment uneven, generally steady to weak for whole turkeys. Demand and trading light. Inquiry noted for out front shipments. Offerings adequate to fully adequate. Parts and bulk meats trading slow. The East Coast continues to experience scheduling delays due to adverse winter weather conditions, as another winter storm moves across the region.

EXPORT MARKET HIGHLIGHTS

Demand moderate. Trading inactive with limited trading on tom drums and frozen thigh meat going to Asia and the Caribbean. Offerings adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	93-105
TURKEYS Y TOMS UNDER 22#	93-105
TURKEYS Y TOMS 22-24#	93-105
TURKEYS Y TOMS 24-26#	93-105
TURKEYS Y TOMS 26 LBS & OVER	93-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-94
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	136-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	82-90
FRESH TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y HENS 8-16#	67-68
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	65-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-63	-	-	-
CENTRAL REGION 4/	60	-	-	-
WESTERN REGION 5/	60-62.25	62.25	62.25	120
16-24 LB TOMS				
EASTERN REGION	56-61	-	-	-
CENTRAL REGION	54.5-56	54.5	54.50	1400
WESTERN REGION	56-59	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JANUARY 2000.

Demand light to instances good, best on tom drums and frozen thigh meat for export. Fresh tom breast meat demand generally fair for the adequate to fully adequate supplies. Some sellers inventories are starting to become better balanced on tom drums with inventories not as readily available as previously reported. Frozen thigh meat offerings are mixed with some holding inventories with confidence while others are willing to negotiate. Some spot cancellations are noted in the East due to the adverse weather conditions. Trading light.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	103.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	100.00	7
DRUMSTICKS, TOM	19.00-22.00		21.12	58
DRUMSTICKS, TOM—FRESH		F	19.50	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	27.00-29.00		27.88	32
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	22.00		22.00	30
WINGS, V-TYPE, HEN				
NECKS, TOM	14.50-16.00		14.98	44
NECKS, HEN				
BREASTS, B/S, TOM 3/	153.00		153.00	20
BREASTS, B/S, TOM—FRESH 3/	140.00		140.00	40
THIGH MEAT		F	62.50	80
THIGH MEAT—FRESH		F	62.13	230
BREAST TRIM MEAT		R	108.00	60
SCAPULA MEAT		F	64.31	71
TENDERLOINS		F	114.00	80
DESTRAPPED TENDERS		T	135.00	80
DESTRAPPED TENDERS—FRESH		F	134.86	141
WING MEAT WITH SKIN		W	49.00	12
MECHANICALLY SEPARATED 4/		F	14.25	80
MECHANICALLY SEPARATED—FRESH 4/		F	14.82	110

EXPORT TRADING

DRUMSTICKS, TOMS	21.00		21.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	21.00	104
TAILS		R	17.50	184
MECHANICALLY SEPARATED 4/		F	15.50	52
THIGH MEAT - FROZEN	60.00		60.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.